

### **Bondholders of Ekotechnika GmbH vote to have the company restructured**

- **All agenda items approved by large majority of the bondholders**
- **Important step to implement the financial restructuring and allow the company to continue as a going concern**
- **One Square Advisory Services GmbH appointed joint representative of the bondholders**

Walldorf, 7 May 2015 – The meeting of the bondholders of the Ekotechnika bond 2013/18 (ISIN: DE000A1R1A18) on 6 May 2015 approved all voting items with a large majority. The bondholders thus supported the restructuring of Ekotechnika GmbH. The restructuring concept proposed by the management on the basis of the counter-motion filed by bondholder Markus Pfitzke on 4 May 2015 was accepted by 86.16% of the bond capital participating in the vote.

As proposed by Ekotechnika GmbH, One Square Advisory Services GmbH was appointed joint representative of all bondholders with a majority of 94.12% and additionally authorised to declare the deferral of interest claims and the temporary exclusion of cancellation rights and to approve the amendment of the terms and conditions of the bond.

Bondholders representing notes in the total amount of EUR 24.27 million participated in the vote. This is equivalent to 40.45% of all outstanding bonds in the total nominal amount of EUR 60.0 million.

“We are pleased that the majority of the participating bondholders approved our proposals and thus expressed their confidence in our ability to get the company back on the road to success. Today’s resolutions represent an important step for the company to continue as a going concern in a market environment that remains challenging,” said Stefan Dürr, Managing Director of Ekotechnika GmbH.

The resolutions will be published on the company’s website at <http://www.ekotechnika.de/de/anleihe/zweite-glaeubigerversammlung.html> shortly and in the Federal Gazette presumably on 11 May 2015.

# EKOTECHNIKA

## **About Ekotechnika**

Walldorf-based Ekotechnika GmbH is the German holding company of the Ekoniva-Technika Group, the largest distributor of agriculture equipment in Russia. The company's single most important supplier is John Deere & Co., the world's leading manufacturer in this field. In addition, Ekotechnika sells equipment from another 11 market-leading manufacturers. Its main business is in selling new equipment such as tractors but also milking equipment and precision farming technology. In addition, the company sells spare parts and provides service and maintenance. Ekotechnika's founder and main shareholder is Stefan Dürr, who has been active in the Russian farming sector since the late eighties and has been instrumental in its modernisation over the past two decades. In 2011 the equipment business was separated from the farming business, which now operates independently under the name Ekosem-Agrar. Operating 12 locations in attractive Russian farming regions, Ekotechnika today employs around 545 people and generates sales of EUR 173 million in 2013/2014.

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